

1 Paul J. Pascuzzi, State Bar No. 148810
Jason E. Rios, State Bar No. 190086
2 Thomas R. Phinney, State Bar No. 159435
Mikayla E. Kutsuris, State Bar No. 339777
3 FELDERSTEIN FITZGERALD
WILLOUGHBY PASCUZZI & RIOS LLP
4 500 Capitol Mall, Suite 2250
Sacramento, CA 95814
5 Telephone: (916) 329-7400
Facsimile: (916) 329-7435
6 Email: ppascuzzi@ffwplaw.com
jrios@ffwplaw.com
7 tphinney@ffwplaw.com
mkutsuris@ffwplaw.com

8 Ori Katz, State Bar No. 209561
9 Alan H. Martin, State Bar No. 132301
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
10 A Limited Liability Partnership
Including Professional Corporations
11 Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
12 Telephone: (415) 434-9100
Facsimile: (415) 434-3947
13 Email: okatz@sheppardmullin.com
amartin@sheppardmullin.com

14 Attorneys for The Roman Catholic Archbishop
15 of San Francisco

16 UNITED STATES BANKRUPTCY COURT
17 NORTHERN DISTRICT OF CALIFORNIA,
18 SAN FRANCISCO DIVISION

19 In re:

20 THE ROMAN CATHOLIC
21 ARCHBISHOP OF SAN FRANCISCO,

22 Debtor and Debtor in
23 Possession.

Case No. 23-30564

Chapter 11

Date: April 10, 2025
Time: 1:30 p.m.
Location: Via ZoomGov
Judge: Hon. Dennis Montali

24 **DECLARATION OF FR. PATRICK SUMMERHAYS IN SUPPORT OF FOURTH**
25 **INTERIM APPLICATION OF GLASSRATNER ADVISORY & CAPITAL GROUP,**
26 **LLC d/b/a B. RILEY ADVISORY SERVICES FOR ALLOWANCE OF FEES AND**
27 **REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR**
28

1 I, Fr. Patrick Summerhays, declare as follows:

2 1. I am the Vicar General and Moderator of the Curia of The Roman Catholic
3 Archbishop of San Francisco, the debtor and debtor in possession herein (the "RCASF" or the
4 "Debtor"). I am the court-approved responsible individual for the debtor in this matter. I have
5 personal knowledge of the facts set forth herein, which are known by me to be true and correct, and
6 if called as a witness, I could and would competently testify thereto.

7 2. I hereby certify that I have read the *Fourth Interim Application of GlassRatner*
8 *Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services for Allowance of Fees and*
9 *Reimbursement of Expenses as Financial Advisor for the Debtor* (the "Application"), and the
10 Debtor has no objections to the Application or the compensation and expense reimbursement
11 requested therein. In addition, the facts stated therein are true and correct to the best of my
12 knowledge, information and belief.

13 I declare under penalty of perjury under the laws of the United States of America that the
14 foregoing is true and correct. Executed on March 4, 2025 at San Francisco, California.

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16 
17 Fr. Patrick J. Summerhays